

AGENDA

**CALIFORNIA POLLUTION CONTROL FINANCING AUTHORITY
(CPCFA)**

Regular Meeting
Tuesday, March 18, 2014 10:30 a.m.
915 Capitol Mall, Room 587
Sacramento, CA 95814

MEMBERS

BILL LOCKYER, CHAIRMAN
State Treasurer

JOHN CHIANG
State Controller

MICHAEL COHEN
Director of Finance

EXECUTIVE DIRECTOR
Reneé Webster-Hawkins

OPEN SESSION

- 1. CALL TO ORDER AND ROLL CALL**
- 2. APPROVAL OF JANUARY 21, 2014 MEETING MINUTES**
- 3. EXECUTIVE DIRECTOR'S REPORT**
 - Program Updates (Bond, CalCAP, CALReUSE)
 - Report on Actions Under the Executive Director's Delegated Authority
- 4. BUSINESS ITEMS**

There will be a public comment period at the end of each item.

STAFF

**A. REQUEST TO APPROVE FINAL RESOLUTIONS AUTHORIZING THE
ISSUANCE OF REVENUE BONDS OR NOTES AND APPROVE TAX-EXEMPT
BOND VOLUME CAP ALLOCATION**

1. Arakelian Enterprises, Inc. dba Athens Services and/or its Affiliates,
Application Numbers 558, 636, 677, 757, 869, Solid Waste
Disposal, \$138,525,000 total issuance, and Volume Cap Allocation
of \$55,000,000

Andrea Gonzalez

Transaction participants include:

- Private Placement Purchasers: Wells Fargo Bank, N.A.
Union Bank, N.A.
Bank of the West
- Trustee: The Bank of New York Mellon Trust Company, N.A.

2. Zerep Management Corporation and/or its Affiliates, #872(SB*),
Solid Waste Disposal, \$27,570,000

John Weir

Transaction participants include:

- Underwriter: Westhoff, Cone & Holmstedt
- Trustee: The Bank of New York Mellon Trust Company, N.A.

- 5. PUBLIC COMMENT**
- 6. ADJOURNMENT**

NOTES: Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

*****Notice*****

It is anticipated that the next CPCFA meeting will be held on **April 15, 2014**. Complete applications, fees and other documents must be received by **March 14, 2014** to be included on the agenda for initial resolution consideration. Request for final resolution must be received by the Authority no later than 60 days prior to the targeted Authority meeting. To be included in the **April 15, 2014** agenda, a request for final resolution and complete California Debt Limit Allocation Committee (CDLAC) application must have been received by **February 14, 2014**. The following dates have **tentatively** been reserved for the future 2014 Authority meetings.

April 15, 2014
July 15, 2014
October 21, 2014

May 20, 2014
August 19, 2014
November 18, 2014

June 17, 2014
September 16, 2014
December 16, 2014

**Denotes small business.*

FOR ADDITIONAL INFORMATION

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The agenda is also available on our website:

<http://www.treasurer.ca.gov/cpcfa>

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